



Client 3rd Party Release Form

In order for Shaw & Associates to release any sensitive documents to a 3rd party, we must have you complete and sign the form below. This form will need to be completed EACH TIME you make a separate request to us to send your documents to a 3rd party.

PLEASE SIGN MANUALLY AS WE CANNOT ACCEPT AN ELECTRONIC SIGNATURE.

Individuals:

If married, BOTH taxpayer and spouse must sign this form before we can release your documents.

Taxpayer Name (Please Print): _____

Taxpayer Signature: _____

Date: _____

IF APPLICABLE:

Spouse Name (Please Print): _____

Spouse Signature: _____

Date: _____

Business:

We will need a SEPARATE form completed for each business if more than one is requested.

Business Name: _____

Client Name (Please Print): _____

Client Signature: _____

Date: _____

Form Releasing:

Please complete the information below for who we are releasing your form or documents to.

Document(s) Name: _____

3rd Party Business Name: _____

3rd Party Contact Name: _____

3rd Party Email: _____

3rd Party Phone: _____